

COVER SHEET

A S O 9 5 0 0 2 2 8 3

SEC Registration Number

D M C I H O L D I N G S , I N C .

(Company's Full Name)

3 R D F L R . D A C O N B L D G . 2 2 8 1

P A S O N G T A M O E X T . M A K A T I C I T Y

(Business Address: No., Street City / Town / Province)

HERBERT M. CONSUNJI

Contact Person

888-3000

Company Telephone Number

(Last Wednesday of July)

1	2	3	1
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Month Day
Fiscal Year

SEC Form 17-C

FORM TYPE

0	7	2	5
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Month Day
Annual Meeting

N.A.

Secondary License Type, If Applicable

C F D

Dept Requiring this Doc

Amended Articles Number / Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. October 22, 2012
Date of Report (Date of earliest event reported)
2. SEC Identification Number AS095-002283
3. BIR Tax Identification No. 004-703-376
4. DMCI Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City
Address of principal office
- 1231
Postal Code
8. (632) 888-3000
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>No. of Shares Outstanding</u>	<u>Amount</u>
Common Shares	2,655,494,000	Php2,655,494,000.00
Preferred Shares	3,780	3,780.00
TOTAL	2,655,497,780	Php2,655,497,780.00

11. Indicate the item numbers reported herein: Item 9

Item 9. Other Matters

This is to inform the investing public that the Corporation's wholly owned nickel mining company, DMCI Mining Corporation ("DMCI Mining"), has entered into a Memorandum of Understanding (MOU) with Toledo Mining Corporation Plc.

Attached is a letter from DMCI Mining with respect to the signed MOU.

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc.
Issuer


Aldric G. Borlaza
Senior Finance Officer

October 22, 2012



19 October 2012

DMCI HOLDINGS, INCORPORATED
3/F DACON Building
2281 Don Chino Roces Avenue
Makati City

Attention : **Mr. Isidro A. Consunji**
President and CEO

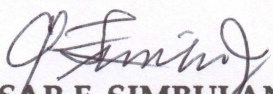
Re : **MOU with Toledo Mining Corp. Plc**

Gentlemen:

DMCI Mining Corporation (the "Corporation") wishes to inform you that it has entered into a Memorandum of Understanding ("MOU") with a mining company listed in the London Stock Exchange AIM Markets, Toledo Mining Corporation Plc ("TMC"). Pursuant to the terms of the MOU, the Corporation will acquire thirty-one percent (31%) of TMC shares in Nickeline Resources Holdings, Inc. ("NRHI") for a cash consideration of Six Million Five Hundred Fifty-Two Thousand Dollars (US\$6,552,000.00).

Should you have further queries or a need for clarification on the transaction, please write or call us.

Very truly yours,


CESAR F. SIMBULAN, JR.
President

DACON Building, 3/F 2281 Don Chino Roces Ave., Makati City
Tel. No. 888-3238 • Fax No. 888-3520

PLEASE ADDRESS ALL COMMUNICATIONS TO THE COMPANY
NOT TO INDIVIDUALS